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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

GS EQUITIES, LTD. and EROSTRA, LLC,

Plaintiffs,

08 Civ. 01581 (CM)

-against-

RULE 7.1 STATEMENT

BLAIR RYAN CO., JAY PELSINGER, FRED PELSINGER and LEONIDES GUADARRAMA,

Defendants.

Defendant Blair Ryan Co., by its attorneys Gallet Dreyer & Berkey, LLP, certifies that it has no parents, subsidiaries, or affiliates which are publicly held.

Dated: New York, New York May 29, 2008

GALLET DREYER & BERKEY, LLP

By:

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Attorneys for Defendants Blair Ryan Co., Jay Pelsinger, and Fred Pelsinger

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